Advanced Mortgage Investment Corporation

788 Island Park Drive Ottawa, ON K1Y 0C2

FACT SHEET

INVESTMENT INFORMATION

Inception: September 2014
FundSERV: RBS 1850
Purchase Frequency: Monthly
Eligibility: RRSP, RRIF, TFSA, RESP, LIRA, FHSA, Non-Registered, and Corporate Accounts
Minimum Investment: $10,000
Distribution: DRIP or Cash
Distribution Frequency: Monthly
Lock-Up Period: None (Redemption Terms as per Offering Memorandum)
Agent: Advanced Capital Corporation
Manager: Advanced Alternative Lending
Legal Counsel: Gowling WLG
Auditor: Welch LLP

PORTFOLIO BREAKDOWN

AS OF OCTOBER 31, 2025

Residential Mortgages: 100%
Mortgage Terms: Flexible Terms
Portfolio Principal Balance: $84,424,511
Number of Mortgages: 188
Weighted Average LTV: 72.78%
A**verage Loan:** $449,065
Weighted Average Interest Rate: 9.17%*
Weighted Average Retained Lender Fee: 2.13%*
Weighted Average Beacon: 722

**rolling 12 months*

FUND PERFORMANCE SINCE INCEPTION

Compounded Weighted Average
As of Fiscal Year End 2025

7.68%

Rate of return of actual shareholder as of the end of Fiscal 2025 (Aug 31, 2025) based on a $10,000 investment at inception with a 100% DRIP and no redemptions. Rates of return are not guaranteed. Past returns are not guaranteed or an indicator of future performance.

Target Rate of Return
For Fiscal Year 2026

8.00%

FIRM PROFILE

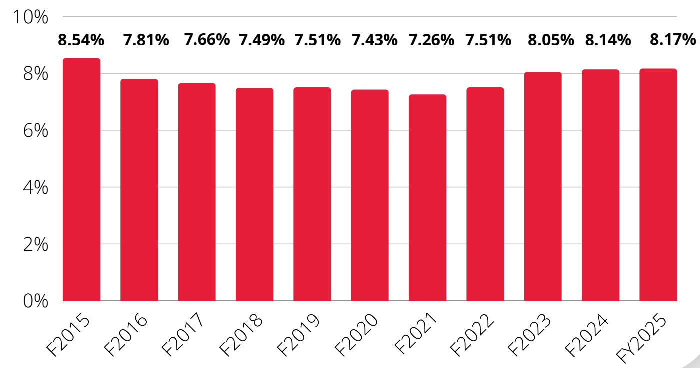
Advanced MIC was incorporated in September 2014 and maintains its head office in Ottawa, Ontario. Advanced MIC provides an exciting opportunity for investors to buy preferred shares in a pool of professionally underwritten alternative mortgages. These mortgage loans generate income through interest and fees which are then distributed as income monthly and followed with a top-up at fiscal year end. Investors enjoy the opportunity to diversify their portfolio and bring them closer to achieving their financial goals.

ADVANCED MIC'S PERFORMANCE

INTELLIGENT INVESTMENT SOLUTIONS

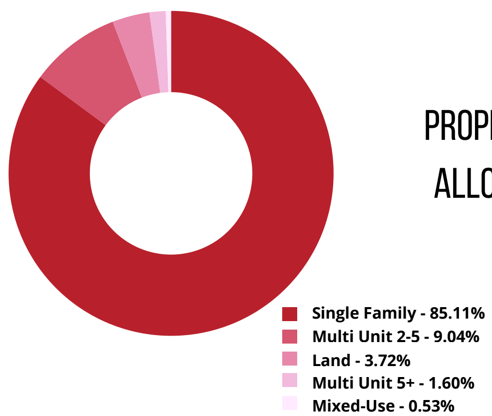
Advanced MIC's business objective is to achieve a steady stream of income through residential mortgage lending. Advanced MIC provides short term, flexible mortgage financing solutions to individuals who may not meet certain financing requirements for conventional (bank) lending. The opportunity to provide mortgage financing at a premium, rewards our investors with a monthly fixed income payment that can be distributed or reinvested throughout the year. Since inception our prudent underwriting policies have allowed our investors to participate in consistent returns without loss of principal or income due to default.

INDIVIDUAL RATE OF RETURN

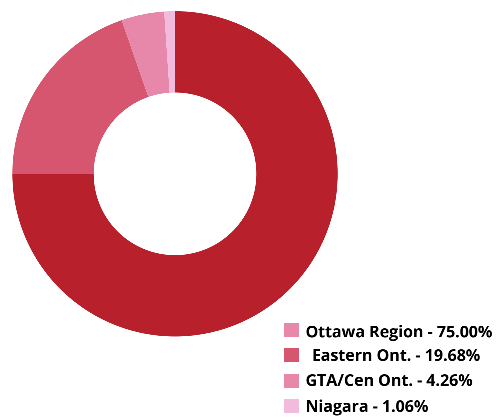


Advanced MIC Distributions ($PER SHARE W/ SHARES VALUED AT $1.00 PER SHARE)

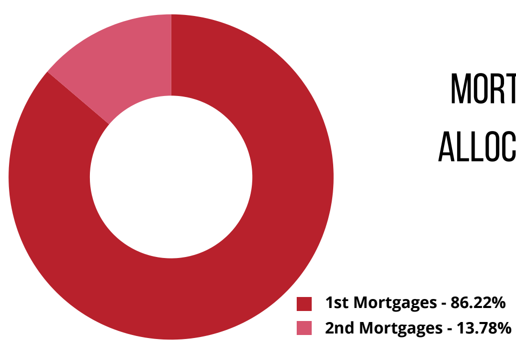
PROPERTY TYPE ALLOCATION BY (#)



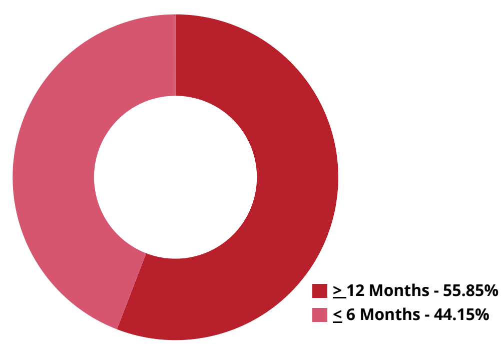
PROPERTY LOCATION ALLOCATION BY (#)



MORTGAGE POSITION ALLOCATION BY ($)



MORTGAGE TERM ALLOCATION BY (#)



Advanced
Mortgage Investment Corporation